



Rise with SelectLine.

SelectLine®
SOFTWARE

Contents

4	SelectLine	YOUR SPECIALIST FOR ERP SOFTWARE
6	Enterprise Resource Planning	PERFECTLY ADAPTABLE TO YOUR COMPANY
8	CRM	ADDRESS AND CONTACT DATA PERFECTLY UNDER CONTROL
10	Dashboard	INFORMATION COMPACT AND INDIVIDUAL
12	DMS	THE DIGITAL BINDER
14	Cash Register System	MORE THAN JUST CASHING IN
16	Shopware-Connection	THE PERFECT CONNECTION
18	SelectLine Shipping	SHIPPING IN NO TIME
20	What Our Customers Say	USER TESTIMONIALS
22	RMA	STRUCTURED RETURN OF GOODS
24	Production	PRODUCTION PLANNING AND CONTROL ALWAYS IN VIEW
26	BDE	FOCUS ON THE PRODUCTION PROCESS
28	MDE	MOBILE WORKING IN THE WAREHOUSE
30	Mobile	MOBILE DATA ACCESS TO THE INVENTORY MANAGEMENT SYSTEM
32	Accounting	EFFECTIVE AND RELIABLE
35	Bank Assistant	YOUR ASSISTANT FOR BANK BOOKINGS
36	Contact Details	

There For You



SelectLine – your specialist for ERP software

8

teams

120

employees

200

partner



4,000

litres of coffee
per year

60,000

users



new ideas

ENTERPRISE RESOURCE PLANNING

We did not just replace an enterprise resource planning system with a new one. With SelectLine we have gained a multitude of additional possibilities for an optimal management of the company.

Börger GmbH & Co. KG, Managing Partner Stefan Meck

Easy to Use

The programme convinces with its wide range of functions and supports you in handling your core business professionally and efficiently. SelectLine stands out due to its user-friendliness, which has been awarded several times by customers and independent studies. Clearly arranged interfaces enable safe and fast work. Additional functions can be displayed or hidden on separate pages whenever required.

Flexible Applications

SelectLine offers small and medium-sized companies a wide range of industry-specific functions. For example, you can choose from four different types of parts lists or, if desired, use series and batch number management for process documentation. Or you can use the extremely practical production order function to organise your production. It is possible to store detailed item descriptions without any problems. The SelectLine enterprise resource planning adapts perfectly in every situation to the most diverse industry requirements.

Reliable in Stock Management

No matter how well your sales department works, the deal is only done when you can deliver on time. Therefore, a transparent storage management and perfectly organised goods purchasing are essential. The programme creates a suggestion automatically, determining which items have to be ordered and when. So you can meet your delivery commitments. It also informs you about the current stock, possible suppliers and corresponding delivery dates.

Advance Payment

The advance payment document is completely integrated in the document system and the OP administration solution for the processing of advance payment transactions. The advance payment document is a document on the outgoing side of the enterprise resource planning that you can use to ask your customer to pay for something before they receive the service from you. Furthermore, you can manage and assign advance payments. If the advance payment document is issued to be the invoice, the invoice is automatically balanced with the advance payment without you having to intervene.

Flexible and Easy Invoicing

You can create complex offers directly on the screen. You simply select the desired items and SelectLine automatically applies the customer-specific prices and discounts.

Do you charge customer-specific prices or discounts? Are different VAT rates an issue when invoicing or perhaps partial deliveries and collective invoices? SelectLine enterprise resource planning also elegantly meets these requirements. Monitoring and calculating subscriptions and maintenance contracts is quite routine work. So there is no reason for you to do it manually today.

Manage Debtors Securely

With SelectLine enterprise resource planning you have your debtors under control at all times and immediately can see whether a customer has already maxed his credit limit. The programme shows you, within seconds, due invoices and all important customer data. Incoming payments and credit notes are posted automatically on request and reminders are created after your approval.

Electronic Payment Transactions

Of course, when it comes to payment transactions, SelectLine enterprise resource planning supports the connection of your accounts via HBCI and EBICS as well as the access to your PayPal turnover to make your work easier.

Fully Integrated into the SelectLine Accounting

The enterprise resource planning and accounting systems are perfectly compatible with each other. Using intelligent interfaces, all data is automatically synchronised. Both programmes are thus always up to date.

Individual Design of the Templates

With SelectLine enterprise resource planning, you don't have to settle for standard templates. Using a template editor, you can adapt the screen templates individually to your needs and add specific information. In addition, the document editor makes it easy to generate additional documents such as pro forma invoices or to hide documents that are not required.



Dr. Jeanette Mönch

Team Leader Product Management

"As a user of our software, you are our focus. Our goal is to make your job as easy as possible. That's why we're always working on new features with a great team of product experts."

CRM

Integrated in the SelectLine Enterprise Resource Planning

As a fully integrated module for SelectLine enterprise resource planning, SelectLine CRM offers you a wide range of practical functions to help you maintain contact information centrally and evaluate it at any time. You can find the desired contact data within seconds using the full text search. The serial letter and e-mail function helps you to implement marketing and sales activities systematically and efficiently. A corresponding contact assignment is made automatically when sending.

Master Data

You have full access to the data of your customers, suppliers and prospective customers as well as their top items. For each customer, a history is also offered. You can enter new customers, prospective customers and suppliers as well as contact persons and conveniently search them and filter in the existing lists. For each address or your current location, other addresses in the surroundings can be displayed.

Arrange Windows Flexibly

With the window system, you can easily select any dialogue and move it outside the main window to any screen.

All Dates at a Glance

Keep track of all your appointments with the calendar integrated in CRM. You can create as many calendars as you like and assign them to the users of your enterprise resource planning. All calendars are synchronised via the integrated CalDav interface.

Commercial Data in Compressed Form

Thanks to the perfect integration with enterprise resource planning, you have access to important commercial customer and supplier data in the CRM on demand. The program shows you the annual turnover, open items, credit limits, a list of the highest-turnover items and information about the last sale or purchase in a compact form. Documents, projects and RMA processes can also be accessed directly in enterprise resource planning via the address template.

Determine Business Opportunities Transparently

Plan and manage your sales and marketing activities by taking a close look at your qualified and unqualified business opportunities. With the sales funnel, you can evaluate business opportunities by employee or individual sales phases at a simple mouse click and get a preview of potential and future orders as well as expected turnover.

Implement Campaign Management Simply, Effectively and Cost-Efficiently

With the campaign management, we give you a tool you can use to easily and efficiently draw your customers' attention to new promotions, services or products.

Based on the customer information and data collected in the CRM, you can generate detailed advertising measures and provide your selected target group with the appropriate information material at the right time via the ideal communication channel (direct mailing, e-mail or telemarketing). Our solution supports you in all areas - from campaign creation to management and evaluation.

- Easily filter your contacts according to various criteria and determine a precisely defined target group for your upcoming marketing campaign
- Create personalised serial emails and letters in no time at all
- Always keep an overview and record all relevant customer interactions directly in the CRM
- Control and monitor ongoing campaigns by pressing a button

CUSTOMER RELATIONSHIP MANAGEMENT

HIGHLIGHTS

Journals - the Key Element for Your Customer Communication

Always maintain an overview of communication with your customers, prospective customers and suppliers with the journal overview.

Telephone calls, e-mails, letters as well as visit reports are summarised in this central record keeping. All important information is thereby always directly accessible by all employees. Important notes, e.g. from invoices or agreements on contracts, can also be linked to the address via drag and drop and are therefore easy to find again.

- ✓ Internal e-mail programme
- ✓ A central database for all addresses
- ✓ Various research and search options
- ✓ Multiple contact types and keyword management
- ✓ Managing the relationships between addresses
- ✓ CTI - incoming and outgoing telephone calls with a record of the start, end and duration of the calls
- ✓ Integrated calendar with synchronisation option
- ✓ Simple and quick adaptation of the dialogues via template editor
- ✓ Serial letters and serial e-mails



Julian Schmoldt

Product manager

We are convinced that companies are the most successful when they have good customer relations. With SelectLine CRM, we want to provide you with optimal support in building and maintaining your customer relationships.

Dashboard

All Important Information at a Glance

Whether you are a managing director, sales representative or marketing specialist - with the SelectLine dashboard you always have all the important information. The dashboard allows you to filter the relevant information from the wide range of company data and tasks. As an employee, you can always monitor all the data that is important to you personally.

Information in Real-Time

The statistics and key figures are prepared in real time and quickly provide you with exactly the information you need to make strategic decisions and make your workflow more efficient.

Easily Configure the Dashboard

Theme-related views can be configured independently at any time in the form of graphics and tables. This provides a perfect and individual adaptation to your personal daily work routine. Do you need a preconfigured dashboard? No problem - predefined dashboards are already integrated as from the standard version.





HIGHLIGHTS

- ✓ Access to important key figures
- ✓ Clear and graphically illustrated statistics
- ✓ Dashboards as individual as your employees
- ✓ Support of your processes by linking with templates from enterprise resource planning, CRM and accounting
- ✓ Predefined dashboards already integrated from the standard version onwards

DMS

Optimise document management

With SelectLine DMS, your paper documents are recorded electronically, stored in a central database and documented in compliance with the law. This way, they can be efficiently processed and managed by you and your employees at any time. This saves time, costs and space while increasing data security and employee satisfaction.

Find Documents Fast and Easy

Time-consuming rummaging through folders and searching through stacks of paper for a specific document is probably familiar to everyone. Using the full-text search or the search function for metadata, you save valuable time and energy with SelectLine DMS. All documents are stored centrally and digitally, with automatic full text indexing, allowing them to be searched for all content. Additional information such as date, customer and invoice number can be linked and help to filter documents even more easily and quickly. Documents are automatically filed in the right place when archiving from SelectLine, so no additional configuration is required. This makes categorisation, allocation and sharing of documents a piece of cake.

Reduce Routes and Paperwork

The approval of documents can be a long process. However, a digital workflow can solve this problem. With SelectLine DMS, you scan the document and make it available to all employees involved within seconds. The piling up of paper documents, long processing times and possible media disruptions belong to the past from now on and the best thing about it: tasks are not left undone.

Data Security and Versioning with One Click

You pressed the wrong button and deleted data? No need to panic. Here too, SelectLine DMS offers a function to restore data with just a few clicks. Even accidentally overwritten documents are not lost. Thanks to automatic versioning, it is not only possible to trace the creation of documents, but also to access old versions afterwards.

Be On the Safe Side with Data Storage

SelectLine DMS ensures that information is stored centrally and in compliance with the law. Use access rights to define which employee may access what data. Documents are managed securely as all data is transmitted with the highest security standards. At the same time, the documents remain protected at all times, as they are archived in an audit-compliant manner.





HIGHLIGHTS

- ✓ Automatically preconfigured folder structure
- ✓ Complete integration into SelectLine enterprise resource planning and accounting and easy interfacing
- ✓ Automatically created files for customers, suppliers, prospective customers and other data from the SelectLine enterprise resource planning and accounting
- ✓ Automatic transfer of users from SelectLine and their authorisation
- ✓ Setting access permissions for sensitive folders and documents
- ✓ Full text search using the OCR process and other search functions
- ✓ Function for follow-up and forwarding of information

Cash Register System

Ready for the German Regulation on the Kassensicherungsverordnung

Is the issue of the Kassensicherungsverordnung also at the top of your priority list? Then you are on the safe side with us. According to the German regulation, all electronic recording systems must have a technical security device (short: TSE). In addition, a function must be provided via the POS software that issues data in a standardised format. Our focus is on ensuring that you continue to work in compliance with the law with our cash register solution. That is why we have created interfaces to the TSEs of SWISSBIT and EPSON. Also, we provide the digital interface required by tax authorities for cash registers (short: DSFinV-K). In addition, we enable compliance with the document issuance obligation via predefined cash documents meeting all current, legal requirements.

Cash Register Packages from a Single Source

Whether you want to order only a TSE or an entire cash register package directly - both are possible with us. If you are already using a SelectLine cash register system, you can order a TSE from us. If you need a complete package consisting of a cash register system, the technical security equipment and all other components, we are also your contact.

See What the Cash Register is Offering

With SelectLine you get a cash register system along with an enterprise resource planning system. At the same time, the system is convenient and easy to use. It offers numerous functions that make work easier for your employees on the sales front. The cash register offers you the advantage of being able to process all the sales you handle in your shop directly in your enterprise resource planning. Stock levels are updated immediately and detailed sales statistics can be generated if required. At the touch of a button, the SelectLine cash register creates a daily statement for you. Together with SelectLine enterprise resource planning, the items sold can then be easily reordered. Optimise your sales portfolio with detailed statistics. The SelectLine cash register solution guarantees fastest processing times.

Ready for Enquiries at Any Time

Thanks to perfect integration into SelectLine enterprise resource planning, your sales staff will not face difficulties even if an item is not available. This is because SelectLine enterprise resource planning provides all the information about whether the goods in question have already been reordered and when the delivery will arrive.

More Efficient with the Barcode Reader

The cash register system runs on normal Windows PCs. With the combination of a barcode reader, a cash register drawer and a customer display, your

PC becomes a powerful cash register system.

Matching Hardware

Choose the right hardware solution for your cash register from our wide range of products. Cost-conscious users use their existing computer and printer and create a simple cash register system with the help of SelectLine software. Companies that demand good design in addition to a high-performance cash register will choose the SelectLine complete solution. The powerful cash terminal with connected cash drawer, customer display, receipt printer and scanner leaves nothing to be desired.

Individual Payment Methods

With the SelectLine cash register system, not only cash purchases are possible, but also payment by EC or credit card, cheque or goods voucher. The SelectLine cash register can be tailored to your individual needs and those of your customers.

Touch or Keyboard

The cash register system can be used as either a touch version or with keyboard operation.

Any number of Cash Registers

Configure as many cash registers as you like and display your branches in your enterprise resource planning. You determine how the environment of your cash register system should look.

A portrait of Martin Böse, a bald man with a light beard, smiling. He is wearing a grey polo shirt with a dark blue collar and a small logo on the chest. The background is a solid grey color.

HIGHLIGHTS

- ✓ Intuitive handling
- ✓ Cash register system and enterprise resource planning combined in one software
- ✓ Processing and evaluation of sales directly in the enterprise resource planning system
- ✓ Individually customisable to the mode of operation via freely definable function switches
- ✓ Offers all the prerequisites to work GoBD-compliant
- ✓ Ensured safe operation thanks to the connection of technical safety equipment
- ✓ Integration of digital interface of the financial administration for cash registers (DSFinV-K)
- ✓ Cash register packages from a single source

Martin Böse

Senior Product Manager

"For me, financially compliant cash registers, security equipment such as the TSE and legal compliance are ticked "cha-ching". I know how important it is for our customers to get everything from a single source and to have a connection to an enterprise resource planning system in addition to the cash register terminal and software solution."

Shopware - Connection

The Perfect Link Between Shopware and Your Enterprise Resource Planning System

Digitalisation is advancing inevitably in all areas of life. This also affects our shopping behaviour. Everyone knows it: you're looking for a birthday present, the latest technology gadget or want to do your shopping quickly - it's wonderful when all these "annoying" chores can be done conveniently from your couch with the click of a mouse. Online shopping is more popular than ever. Nowadays, almost half of sales are generated online. It is therefore not surprising that more and more branches are also operating an online shop in addition to the classic in-store shopping experience. Many are even abandoning retail shops and only offer their entire product range online. The basis of a successful online shop is always a strong enterprise resource planning system. With the Shopware connection, you can connect your SelectLine enterprise resource planning with Shopware. In addition, there is a connection to marketplaces such as eBay and Amazon.

Perfectly Connected

The interface creates a bridge between enterprise resource planning and Shopware. Thereby, the data maintenance is carried out exclusively in one system. The existing data is automatically transferred from the merchandise management system to the shop by regular synchronisation via an interface. All available data, such as stock levels, item prices and product information as well as images, are automatically synchronised and made available in the latest version. Manual editing is no longer necessary.

Easy to Use

A well-structured programme interface makes working easy and pleasant. Thanks to the drag and drop system, adjustments are so simple to implement and work processes can be quickly optimised or adapted.

Simply Faster Thanks to the SendCloud Shipping Interface

All incoming orders from your customers are automatically processed and shipped in SelectLine in just a few minutes. It does not matter through which channels the orders reach you: whether as a webstore order, by e-mail or by telephone. Simply choose between fully automatic shipment processing or manual creation of shipping documents. Both functions can be used in parallel. In addition, shipping documents for DHL, DPD, GLS, UPS and many other shipping service providers are generated independently. Our shipping interface connects your SelectLine enterprise resource planning with the most common shipping providers via a central cloud application. This way you can easily and conveniently choose between the different parcel service providers. Your customers are always served directly and are always up to date regarding the ordering process.

Shopify - Connection

The Ideal Connection Between Shopware and Your Enterprise Resource Planning System

Shopify has firmly established itself in the e-commerce landscape alongside store systems such as Shopware. What started as a simple idea to make online commerce better and more efficient has grown into a platform that connects millions of merchants all over the world. Today, Shopify stands for flexibility, scalability and an impressive range of features. The platform offers a user-friendly way to set up your online store that requires no programming or design skills. Everything is done intuitively, thanks to drag-and-drop and a variety of pre-built designs. A central dashboard provides an overall view of everything important, from traffic to sales channels.

More Efficiency in Retail

In addition to its renowned ease of use, Shopify offers a wide range of payment providers and marketing tools. With clear pricing and various subscription models, Shopify makes it easy and low-risk to get started with e-commerce. And if there's something you're missing with Shopify, there are more than 7,000 applications and tools to help you customise your store. But what if you want to combine all these benefits with the efficiency of SelectLine merchandise management? Here the SelectLine Shopify connection powered by DAKO-IT comes into play.

SelectLine meets Shopify

The Shopify connection forms an interface between your online store and the enterprise resource planning. Orders flow directly into your system, inventories are updated in real time and everything happens automatically. Once installed and configured, SelectLine becomes the control center of your online store. This eliminates errors, saves time and optimizes workflows.

The Advantages are Clear

All product information, inventory data, order details and customer data flow seamlessly between the online store and enterprise resource planning. Item variants and characteristics are maintained directly in SelectLine, eliminating the need for duplicate processing. Item groups, images or card categories can also be transferred directly from merchandise management to the Shopify store. This ensures a constantly updated and accurate database, making it easier to monitor and control operations in real time. Plus, extensive dashboards keep you on top of all items, including master data and incoming orders. In addition, stock levels are updated immediately, preventing overselling and thus ensuring customer satisfaction.

Shipping

Shipping Processing in a Standardised Interface

Control all your shipping processes from a single interface and save valuable time and costs. Regardless of your order volume, send your parcels quickly, easily and securely with SelectLine shipping. The uncomfortable login on different pages of various shipping providers is no longer necessary. The complicated order processing and the filling out of confusing forms are a thing of the past. From order picking to form management and shipment tracking to the return of goods, the entire process is carried out from a clear and familiar system.

All at a Glance

After shipping, the data of the packages including tracking numbers are available in SelectLine. If desired, you can also add additional information such as shipping time, transport service provider or freight costs to your template. This way you always have an overview.

Keep Your Customers Up to Date

To ensure that your customers always know where their parcel currently is, you can send them a link with the current shipment status by e-mail. Of course, you have the option of creating the shipping notification in your own layout and automatically attach a receipt (e.g. invoice) to the e-mail if you wish.

One System - Numerous Shipping Service Providers

You work with a variety of shipping providers? The time-consuming integration of various interfaces into the company's own enterprise resource planning system is no longer necessary thanks to the use of SelectLine shipping. This prevents media breaks. From now on, you only have to select your preferred service provider and process the entire shipping order from one screen.

WITH US, YOU CAN SEND PARCELS EASILY, QUICKLY AND SECURELY. NO MATTER

WHETHER YOU ONLY SEND PARCELS OCCASIONALLY OR YOU ARE AN ONLINE RETAILER

WITH A HIGH SHIPPING VOLUME - SELECTLINE SHIPPING MAKES IT EASY FOR YOU

TO DELIVER PARCELS FOR ANY ORDER VOLUME.



HIGHLIGHTS

- ✓ All shipping providers in one unified interface
- ✓ Booking of express options
- ✓ Generate and print delivery notes and shipping labels
- ✓ Store customs-relevant data in the item master
- ✓ Automatic shipment notification by e-mail
- ✓ Store shipping time, transport service provider & freight costs
- ✓ Dangerous goods handling in accordance with the European Agreement on the Transport of Dangerous Goods (ADR)

What our customers say

"We use SelectLine's RMA module for our returns management. According to German law, customers have 14 days to return goods without having to give a reason. Reliable returns management is indispensable in order to keep everything always under control here as well and to process it quickly."

PoolSana GmbH & CO. KG, Commissioner Brigitte Albrecht

"With SelectLine BDE we always know what is going on in production. Thanks to the recording of consumption and quantities as well as the reporting of work progress or possible malfunctions in real time, we can react quickly and flexibly and check set production times."

FRÜH Schnellbautechnik GmbH,
Managing Director Thomas Ulbricht

"For me, speed is crucial when it comes to the checkout. With the SelectLine cash register system, I can now complete a checkout process and serve the next customer in three steps. Due to the intuitive usability, my employee was able to work with it immediately without much training time."

Lotto/Post Shop Bernburg, Owner Holger Werner





"The Shopware connection can be operated very intuitively, is clearly designed and already offers a lot in the basic version. The team around it is very competent and the support is fast as an arrow."

GOEKELER Messtechnik GmbH, Patrick Häußler

"The CRM system completes our SelectLine enterprise resource planning with an elementary module. Thanks to the CRM module, simple planning, control and execution of the entire customer and prospective customer contact is possible."

ORCA Software GmbH, Sales Manager Franz-Josef Cordes

"With SelectLine MDE, we were able to achieve enormous time and cost savings during our stocktaking. By using the mobile devices, I have the current overview of our key figures at all times and no longer have to wait for our counting lists to be evaluated manually."

SUT Schweiß- und Umwelttechnik Handelsgesellschaft mbH,
Managing Director Maik Weinberg

"Thanks to Mobile, we always have the latest data on the order at hand when talking to customers and can respond directly to customer requests on site. SelectLine mobile helps to build customer loyalty."

Baumberger Schweißtechnikhandel GmbH & Co. KG
Managing Director Ralf Wentingmann



RMA

Returns Management on a New Level

The abbreviation RMA stands for Return Merchandise Authorization or Return Material Authorization. This refers to an identification number assigned by the supplier for the return of goods, the so-called return number.

Process Returns Efficiently

With our RMA module, returns from customers as well as your own returns to suppliers can be managed clearly and comprehensively. This also includes operations such as reverse transaction, destruction or repair. All stages of a goods return are documented. At the same time, the reference to the customer or supplier is made to the item and, if available, to the previous delivery or invoice document. This complete documentation of all actions provides you with an overview of all contacts and receipts for a return or warranty transaction at any time.

Helpful Evaluation Options

The RMA module offers numerous evaluation options for your returns. Have your RMA transactions evaluated in an annual overview by month or per item by period and filter returns by number, frequency and reason for return. From this data you can obtain useful information for your business.

Customisation and Individualisation Options

With the licensing of the RMA module, an exemplary workflow for the processing of RMA procedures is provided. If the given fields and dialogues are not sufficient, you can have the RMA administration adapted and extended by your SelectLine specialist retailer.





HIGHLIGHTS

- ✓ Import of data from original documents (sales documents and storing documents)
- ✓ Central processing of RMA procedures on the customer or supplier side
- ✓ Documentation of reason for return, defect description and procedure
- ✓ Set up of document chain with documents from the input or output side
- ✓ Linking of line items in customer-side and supplier-side RMA processes
- ✓ Individualisation of document actions
- ✓ Configuration of own workflows in the supplier RMA

PRODUCTION

"With SelectLine BDE we always know what is going on in production. Thanks to the recording of consumption and quantities as well as the reporting of work progress or possible malfunctions in real time, we can react quickly and flexibly and check set production times."

FRÜH Schnellbautechnik GmbH, Managing Director Thomas Ulbricht

Production Tailored to You

All SelectLine users with a focus on production will find that SelectLine production planning and its production orders are the optimal tool for displaying their orders. Production planning records the production-relevant data and creates them as master data in the enterprise resource planning. With the help of this data, you can make a basic plan for your production. SelectLine production control uses this basis to graphically display the processes in detail. With this detailed planning, you can say exactly to the minute when your order should be completed, as employee capacity and resource utilisation are also taken into consideration in production control.

Everything Under Control

Thanks to the production list, you have work steps and the production parts list bundled in one place at a glance. You can assign the required items to each work step. In this way, it is also clear to your employees when they need which

parts. The required employee competences can also be defined with the times for each work step. Several production lists can be created for an item. You will be able to track which production list was used for the production order at any time. The total time as well as the production and material costs are determined automatically.

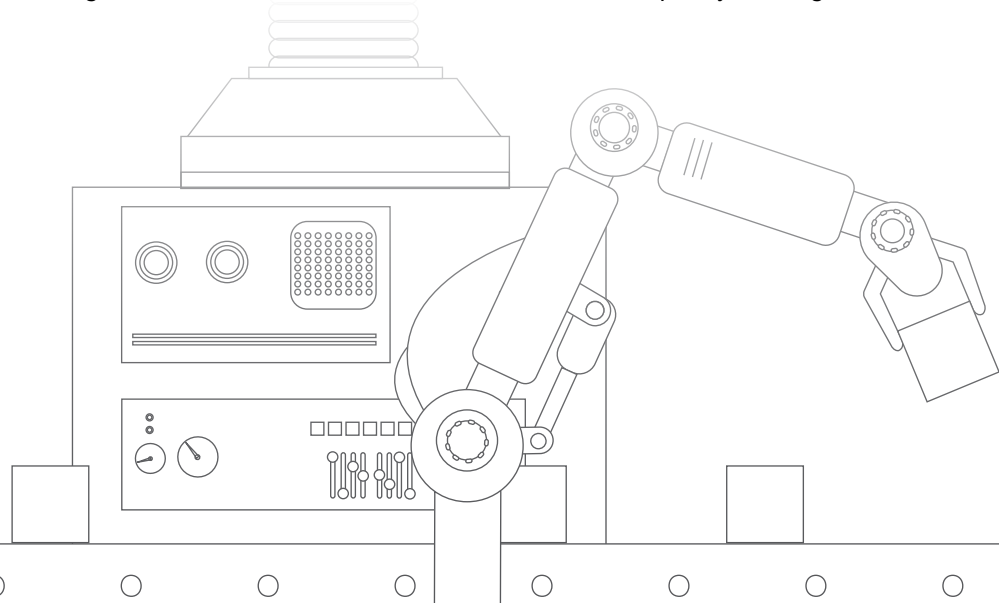
Creating Competence Groups

You can organise the different qualifications of the employees in so-called "competence groups". Individual employees can be assigned to one or more groups. Within the individual competence group, the production manager determines the order in which

the employees from the group are to be scheduled. In this way, a simple and efficient assignment of workflows to individual employees can be implemented.

Shifts, Holidays and Exceptions

For the resources and employees, it can be defined at which times they are available and to which shift calendar they belong. In addition to public holidays and holidays, individual exceptions per resource or employee can be recorded in the calendars with just a few clicks in order to consider, for example, overtime, reduced work hours or absences. Changes immediately affect the planning view display and draw attention to capacity shortages.



Scheduling

If a production order is only to be started from a certain date or if the earliest possible completion date is to be determined, select the planning from start date. If scheduling on time is desired to start as late as possible, schedule on delivery date. The date of the production start is determined in this way.

Graphical Display

The display in the production control offers a wide time range between a 5-minute and 90-day view. The production orders planned for the available resources and employees are clearly displayed in the time axis. In simulation mode, it is possible to change or continue the planning without affecting the real planning. In this way, you control what effects the scheduling of a further production order can have on the completion of already existing production orders. You can transfer the simulation to the real planning or discard it at any time.

Multi-Planning

Using the multiple planning function, you can select several production orders and schedule them automatically one after the other. The production orders to be scheduled can be selected from the unplanned production orders and the sequence and planning direction can be defined.

Automatic Planning Adjustment

When moving manually by drag and drop or when adjusting a work step to recorded actual values, the planning that lies in the future can be automatically adjusted in such a way that the overloads resulting from the adjustment are immediately eliminated. The availability of operating resources and employees are automatically taken into account.

HIGHLIGHTS

- ✓ Preparation of work plans and work sequences
- ✓ Creation of competence groups for employees
- ✓ Forward and backward scheduling
- ✓ Planning of operating resources and employees
- ✓ Planning simulation
- ✓ Multi-planning
- ✓ Automatic planning adjustment
- ✓ Moving work sequences by drag and drop



Gregor Bartelmann

Product Manager

"With my experience from production, I make sure that SelectLine production adapts to your processes and not the other way around."

BDE

Optimise Your Production Processes

Our SelectLine production data collection is the optimal complement to SelectLine production planning and control. The web application enables tablets, mobile devices and PCs to directly access released production orders from enterprise resource planning and to process them quickly and easily. With SelectLine BDE, you can thus document all your production data and illustrate the entire production process transparently and in paperless form.

Reliable Data and Flexible Access

Optimal production planning stands and falls with the availability of accurate actual data. SelectLine BDE therefore forms the cornerstone for efficient planning, control and monitoring of all manufacturing processes. If you provide your employees with terminals in the production facilities, they can log on to them and call up and process all current work steps. In addition, further information, working tools in the form of instructions and drawings can also be viewed. Furthermore, it is possible for several employees to work on a production order at the same time.

Reporting of Work Progress and Disruptions in Real Time

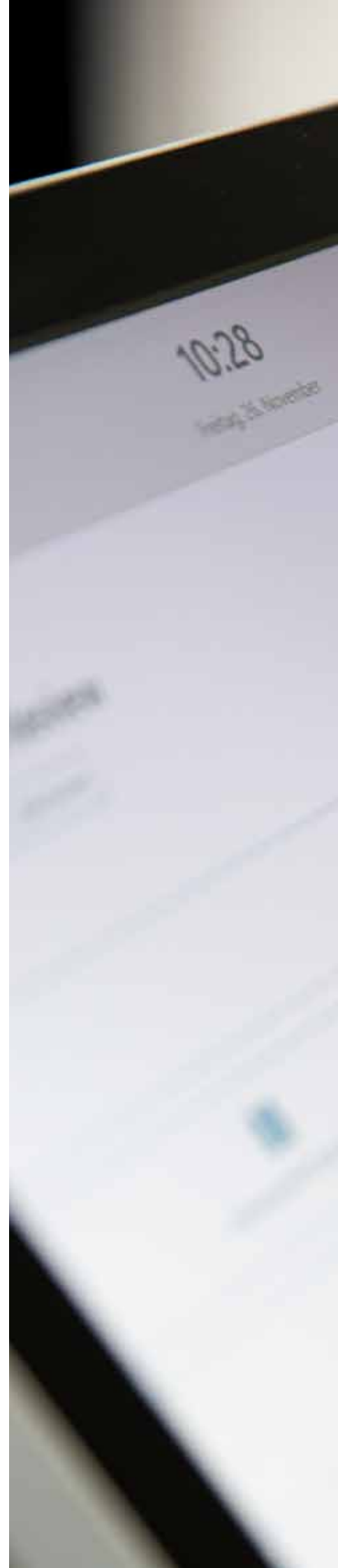
An important component of the BDE is the recording of production times and produced quantities. Because only when optimum machine utilisation is achieved work can be done cost-efficiently. In addition to information on running times, produced quantities, material consumption and disruption messages are also recorded. Transmit messages about machine disruptions directly from the production facility to the production order in SelectLine enterprise resource planning.

Reduce Personnel Costs Thanks to Systematic Planning

With the help of the operational data collected and the information gained from it, it is possible to deploy employees specifically where they are needed. As soon as the employee logs in at a terminal and starts working, the employee's time is automatically measured. Here you decide whether it is a process in which the machine can continue with the job without further help from the employee. This means that the employee can finish his or her work accordingly, but the work step continues.

Storage and Removal in the Blink of an Eye

Before the start of each work step, the material is prepared. All necessary parts can be removed quickly and easily with SelectLine BDE. Even the storage of the finished goods after completion can be done in the simplest way: by scanning the barcode, entering the item number or the item designation.





HIGHLIGHTS

- ✓ Direct connection to the SelectLine enterprise resource planning system
- ✓ Ideal supplement to SelectLine production planning and control
- ✓ Can be used on one or more terminals with touch-optimised user interface
- ✓ Paperless documentation and status quo transmission
- ✓ Recording of ACTUAL data on status and processes in production
- ✓ Transmission and processing of quantities and consumables directly in the production facility
- ✓ Presentation of work tools (e.g. drawings, instructions) in production operations
- ✓ Evaluation of the data in the SelectLine dashboard

MDE

Piling Up Paper Documents is a Thing of the Past

Record your data mobile in the storage with MDE and thereby design your storage processes more efficiently. By using mobile terminals and handheld computers, you can digitally collect all data that arises. Handwritten notes on paper sheets by your storage staff are completely eliminated and the processes and communication channels are optimised.

On-Site Processing and Support with Daily Storage Operations

You can create or process relevant documents such as purchase orders, orders, incoming and outgoing goods documents as well as manual storage documents directly on the spot. Data entry is possible both by manual input and by scanner. You can always call up information on individual orders, contracts and items during document processing. The storage operator has everything in view and can display the order details. The recorded information is transferred directly from the storage from the MDE device to the enterprise resource planning. SelectLine MDE is characterised in particular by its easy operability and targeted user guidance. Your storage operator is only shown what he really needs to process his tasks. For items that require a date of expiry or a batch or serial number, for example, the corresponding input field is displayed to the storage operator on his handheld computer and the information is requested.

Full Range of Functions

With MDE you always have an overview of your item stocks and the availability of your storage locations. On the MDE

device, you can start a stock enquiry at any time and, for example, display which items are ready in which quantity at the scanned storage location.

Goods receipts and issues are digitally recorded in the storage area right from the start by means of an MDE device and transferred to your enterprise resource planning system. In this way, you have access to your currently available stock in your enterprise resource planning system and always know your company value.

Take Inventory Simply and Quickly

Taking regular inventory can be a tiresome task and require a lot of manpower. Nevertheless, it is essential for a company to have an overview of the real inventory. MDE supports you in carrying out regular inventories and enables a fast and smooth process. You have access to all active inventories. These are listed in the system and can be processed there. Inventories or count lists that are being processed are marked and thus recognisable for every employee.





Individual Customisability

Each company determines for itself how the processes in the storage facility are defined. Also in SelectLine MDE, you define which functions and actions are to be made available in order to align them with your existing processes. All operation switches in MDE can be customised in terms of designation, colour and symbol. In the document actions, each incoming or outgoing document of the enterprise resource planning can be specified, with or without document transfer. If documents processed in the storage area are to be printed immediately or if further document and item data are to be recorded on site, these functions can also be added and parameterised. For each document action, define which additional fields are to be displayed or editable and whether or with which print template the document is to be printed.

Create Journal Entry with Picture

If the delivered goods are damaged or you want to record other information with a picture, then use the journal function. In each document, it is possible to take a photo with your MDE device, attach a note to it and thus immediately create a journal entry for your document.

HIGHLIGHTS

- ✓ Manual storage with storage, removal and transfer
- ✓ Support for all inventory types in enterprise resource planning
- ✓ Create photo recordings via MDE device and save as journal entry
- ✓ Document and label printing

Mobile

Mobile Access to Your Company Data

SelectLine Mobile gives you mobile access to your SelectLine enterprise resource planning wherever you want: Whether on the train, in the car or directly at the customer. This way, you can use your smartphone, your notebook or your tablet PC to analyse the current turnover figures, create and edit customer data and view all documents as well as create new ones.

Document Entry with Signature

With Mobile you can enter new documents and prices and discounts are automatically suggested. The new documents can be signed directly on tablets or smartphones. In addition, services can be recorded and also directly receipted.

Mobile and CRM

You have access to all CRM journal entries and can quickly find all relevant information about a customer via a search.

Customer View

In customer conversations, you can activate the 'customer view' mode in which certain elements, such as revenues or calculation prices, are hidden. In this way, they can look at their data or items together with the customer without the latter gaining insight into internal company information.

Turnover Evaluations

Mobile offers you a live overview of your current turnover figures - displayed graphically and in tabular form. For each item, customer and employee, you can view and compare previous sales figures. In a special management overview, you can also see the customers, employees and items with the highest turnover.

Individual Adaptations and Rights Management

Each user can be assigned individual permissions. For example, use the representative view to limit the view of sales staff to their respective group of customers.

Easy Setup and Broad Device Support

Mobile is compatible with a wide range of technologies: including iOS, Android and Windows operating systems. Of course, it can also be used with a laptop or PC/Mac via the browser. With the SelectLine mobile manager, we provide you with a tool that allows you to set up mobile on the server simply and easily.

A portrait of Uwe Rösch, a middle-aged man with short brown hair and glasses, wearing a dark blue polo shirt. He is looking directly at the camera with a slight smile. The background is a solid light grey.

HIGHLIGHTS

- ✓ Document entry with signature
 - ✓ Address editing
 - ✓ Create addresses
- ✓ Customer data enquiry and CRM information
 - ✓ Analysis of turnover figures
- ✓ Multi-client capability and multi-language
 - ✓ Dashboard
- ✓ Simple set-up and permissions management
- ✓ Available on tablets and smartphones

Uwe Rösch

Group Manager Sales & Senior Software Consultant

"We are constantly optimizing our software to make your everyday work more efficient. With SelectLine Mobile, we've developed a solution that allows you to access SelectLine Enterprise Resource Planning on the go. Especially for people like me who work outside the office a lot, but always need access to the latest order data and process customer requests on-site, SelectLine Mobile is a real asset."

ACCOUNTING

It is important to us to receive the company figures quickly and easily at the push of a button, for professional liquidity planning and secure investment decisions. For us, only an integrated solution came into question right from the start. SelectLine Enterprise Resource Planning and SelectLine Accounting are perfectly aligned with each other.

art of fire DESIGN-FORUM GmbH, Managing Director Torsten Wagner

Convenient to Use

Small and medium-sized businesses in particular appreciate the advantages of software that can be used efficiently and professionally even by employees with less accounting knowledge after a short training period. SelectLine accounting is user-friendly through and through, logically structured and meets the requirements of modern companies.

A Direct Connection to Enterprise Resource Planning

In many companies, accounting and enterprise resource planning form the core processes of daily workflows. That is why it is all the more important that these two programmes are perfectly aligned and coordinated with each other. Thanks to easy-to-use transfer options, you work particularly efficiently when SelectLine accounting is used in conjunction with our enterprise resource planning. Both programmes access the same database and work hand in hand.

Simple and Efficient Accounting

In accounting, the posting processes were optimised down to the last detail. The more standard data, texts and procedures are stored in the programme, the easier and more efficiently you can work with it in everyday life. A batch posting function is available for recurring entries, such as rent, leasing instalments or wages. If required, posting texts can be predefined for different business transactions. The posting masks can be configured. You post as you prefer. Decide for yourself the order in which you enter the account number, amount and date. SelectLine accounting offers you every convenience to work comfortably and efficiently.



A portrait of Dr. Alexandra Gericke, a woman with long brown hair and blue eyes, smiling. She is wearing a light pink top and a dark grey cardigan. The background is a solid light blue.

HIGHLIGHTS

- ✓ Direct connection to the SelectLine enterprise resource planning system
- ✓ OP administration incl. dunning
- ✓ Posting in any currency
- ✓ Electronic payment transactions incl. bank assistant
- ✓ Cost centre, cost type and cost unit accounting
- ✓ Assets accounting
- ✓ VAT and recapitulative statement via ELSTER
- ✓ DATEV interfaces with digital documents
- ✓ Numerous evaluation options

Dr. Alexandra Gericke

Accounting

Team Leader

"Personal contact with you is very important to us. Knowing and understanding your tasks and workflows is the basis for us to jointly develop software solutions that flexibly adapt to your tasks and make your everyday life easier."

Extensive Evaluation Options

A variety of reports allow you to analyse the financial data of the current year and all previous financial years at any time. Whether you want to know how high the contribution margin is at the moment or how expenses and income have developed compared to the previous year - SelectLine accounting offers you a whole range of helpful evaluations. If you need additional information, you can adapt the evaluations to individual needs and also define your own key figures. Together with the budget management, you get a wide range of comparison options to be able to react to unplanned deviations.

Reliable Facts Available with Just the Push of a Button

The accounting system does not make any decisions for you, but the programme does show you, for example, how high your outstanding receivables and liabilities currently are, which VAT payments are to be expected and how personnel costs have developed. In a short time, the accounting department prepares a detailed balance sheet and profit and loss account for you.

Advance VAT Return and Recapitulative Statement

With just one click, advance VAT returns, recapitulative statements or the application for extension of the standing deadline can be printed or sent online via ELSTER. In addition, you can create an evaluation for the registered One-Stop-Shop (OSS) procedure in a short time.

Multi-Period Business Assessment

The business assessment is also available as a "multi-period business assessment". This allows you to view and compare the monthly values as an annual overview.

Digital Documents

Modern accounting is able to process invoices in all possible forms and formats. Thanks to digital documents, this

is no longer wishful thinking. Via the editing screen you can see all documents, call them up as a file preview and directly carry out the account assignment. All information from common ZUGFeRD formats and XRechnung can be read in automatically and made available in the posting mask. Save time and resources and let the system read your documents. Documents in the form of PDFs and images can also be processed. With just a few steps, you can bundle all invoices centrally in one place, process them and release them. Errors in the manual transfer of document data are eliminated and work processes are made faster. After the posting has been completed, the document files are linked to the respective posting as archive entries.

Cost Transparency Thanks to Cost Accounting

Complete cost transparency is the alpha and omega in modern management - not only in large companies, but also in small and medium-sized enterprises. Cost centre, cost type and cost unit accounting form the basis for analysing the expense and profit situation in detail and show you which projects, departments or employees have contributed to the economic success.

Asset Accounting: Assets Are Business Assets

The asset accounting module completes your accounting system. From the posting against a fixed asset account, the asset is directly available for inclusion in the fixed asset accounting. The procedure can also be the other way round - the postings are generated from the recorded asset, the recorded transactions and, of course, the depreciation. You immediately know the course of depreciation. Replacement and insurance values can also be managed and listed. The fixed asset movement schedule provides you with a detailed overview of all fixed assets at any time in accordance with legal requirements (BilRUG).

Open Items

Entries, whether on the accounts payable or accounts receivable, for which no clearing entries have yet been created are called open items. In order to manage these efficiently, there is the OP management in SelectLine accounting. All open items of a client are displayed here. Open receivables and liabilities can thus be monitored, balanced, dunned and evaluated.

Structured and Clear

In order to never lose a clear overview, the open item management in SelectLine accounting is clearly structured. All important information can be found in the submenus Personal Data, Open Items, Payment Transactions, Dunning and Evaluation of Open Items. Incoming payments are kept track of and reminders can be sent to defaulting customers.

Dunning Process

From now on, you always have an overview of overdue open items. Through numerous filters you can specify, for example, reminder thresholds, goodwill days and the form of the reminder. Post the dunning charges directly after creating the dunning notice and receive a complete collection list with all outstanding debts despite the dunning notice and the additional charges already incurred.

Bank Assistant & E-Banking

Your Assistant for Bank Transactions

With the SelectLine bank assistant, your personal assistant for postings is always at your side. Account statements can be read in and recorded quickly and automatically. Paid open items are determined and then posted. By automating these processes, number errors are avoided and workflows are made faster and more efficient.

Manage Bank Statements in the Blink of an Eye

With the help of the bank assistant, you read in account statements and automatically enter and post the account statement items. The account statements can either be obtained directly from the bank with the help of the SelectLine e-banking module or you read in your already requested account statements manually. All common file formats are supported. Therefore, account statements from various banks and PayPal account statements can also be read in and processed. If charges are shown on the account statement, they will be transferred. On the basis of the account master data determined, postings are automatically recorded, personal and general ledger accounts are reliably assigned and open items are determined and cleared.

Accuracy Thanks to Smart Technology

Numerical errors and differences are a thing of the past thanks to automatic allocation. However, if an item cannot be clearly assigned because important information has not been correctly stored, it can be edited manually. By creating search texts, the queries can be refined and the hit rate increases.

Online Banking Without Extra Banking Software

With SelectLine e-banking you can communicate with your bank directly from our accounting and enterprise resource planning software. This saves valuable time during processing. Within a few seconds you transfer your SEPA credit transfers and direct debits directly from the programme to your bank. Intermediate steps via special banking software are no longer necessary. The automated processes avoid data breaks and reduce errors.

Data Security in the First Place

This is why we support the EBICS procedure, which was developed especially for corporate customers, in addition to the HBCI procedure. Its national multibank standard ensures that payments can be processed quickly and flexibly with all German credit institutions. Thanks to its modern data encryption, you are always on the safe side. Legitimation procedures such as PIN and TAN, a chip card or even key files are retained with SelectLine e-banking, thus ensuring the greatest possible security for your data.



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